



The ultimate financial
management system for your schools




Developed to put **you in control**

Integris Finance is a powerful web-based financial management system designed to streamline, automate and simplify accounting and reporting for schools.

Created in partnership with Coda, the award-winning software developers, it's the very best in financial management both for local authorities and their schools offering a wide number of benefits.

- A comprehensive range of reporting and analytical tools let you closely monitor all the schools in your area, whether you're looking at a particular area of expenditure in one school or across the whole authority.
- It's designed to be customised to your authority's requirements and to integrate with other financial management systems including Oracle and SAP.
- Because no two schools are the same, whether in the way they are funded or the resources they have at their disposal, Integris Finance is flexible enough to accommodate these differences.
- It's 100% compliant with FMSiS, the National Fraud Initiative, OPEN e-Procurement and offers the adaptability to accommodate new regulations and standards as they are introduced.

With its powerful accounting ability and comprehensive range of analytical tools, Integris is the ultimate financial management system for you and your schools.





What Integris Finance can do for you and your schools

Integris Finance offers all the accounting and reporting facilities a local authority needs for its schools. As it's web-based and held on a central server, it makes the information easily accessible for all authorised users with an internet connection.

It makes double entry book keeping simple to administer for schools providing an accurate picture of finances at all times.

In the day-to day running of a school's finances, it also allows a complete and accurate record of all dealings with suppliers, orders, invoices and receipts.

Providing a 'single point of truth'

This means you have visibility of each school's financial situation at all times. Armed with this information, it is easier to give meaningful support and guidance to school bursars to help them make the most of the budgets available.

On a practical level, Integris Finance can link with the school's bank account to allow convenient payment by BACS and to accept electronic bank statements.

It's also fully compatible with the DCSF OPEN e-Procurement System and complies with all FMSiS and Consistent Financial Reporting documentation requirements. Cash flow reports, balance sheets, profit and loss accounts, financial projections are all available to your schools at the click of a button.



The benefits of Integris Finance

A 360° view of all your schools

As a true enterprise system, Integris Finance can produce a complete picture on any area of finance, whether the area under scrutiny is a particular cost centre in a school, the whole school, a particular group of schools or all schools in the local authority. And as all data is live on the system as soon as it is entered, you can be confident that it is an up-to-the minute view of schools.

Better decision making

This flexible analysis of the schools' finances puts a local authority in a position of knowledge and power. This offers a great number of advantages, such as being able to make informed decisions, for example negotiating better prices from suppliers.

Fighting fraud

Unfortunately, fraudulent activity is an increasing area of concern across many local authorities whose responsibility it is to identify and stop it. Integris Finance creates genuine transparency, so any irregularities can be easily spotted and investigated, putting you in control of the situation.

Central updates to save you time

Because it is hosted either centrally by RM or on your own server, all updates are applied centrally which makes managing the system simple – freeing up your time to provide additional support and help whenever it's needed.

Simple, secure data

Not only is it very easy to input data, it also ensures that it is entered consistently across all of your schools – which is vital when it's being used to make comparisons and identify trends. Once entered on the central server the data is totally secure and is only accessible by authorised staff, so there's no need to store data on computers, USB sticks or discs which could be lost or stolen.

Easier for everyone

Schools look to the local authority for guidance, especially when problems arise and Integris Finance makes it easy to identify how they have occurred, so they can be resolved quickly and effectively.

Above all, it's simple to learn and straightforward to use. So bursars and administration staff can spend less time inputting data, and more time ensuring their schools are as financially efficient as possible.





For more information about
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